



WBI-RENTER ELIGIBILITY FORM

100% Whole Building / Renter Incentive

Attach this form for all Multi-Family projects where the WBI or renter incentive is applied. Please use one form to list all units in the building, including units not being treated.

Building Info	
# of Units in Building	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 4+ enter # _____
Exceptions	Describe any opportunity not contracted and why

Client Info: List all units in the building (even if not treating)				
Occupant Type	<input type="checkbox"/> Renter <input type="checkbox"/> Owner	<input type="checkbox"/> Renter <input type="checkbox"/> Owner	<input type="checkbox"/> Renter <input type="checkbox"/> Owner	<input type="checkbox"/> Renter <input type="checkbox"/> Owner
Unit #				
Project ID				
Name				
Address				

Renter Incentive – 100% Incentive for all single- or multi-family units solely occupied by renters.

- Ensure the project is a Landlord HEA. Select Single Family Renter under project flags.
- The renter incentive is not tied to the amount of work or other units.

Whole Building Incentive – 100% Incentive for owner-occupied units in a multi-family home

- All Mass Save work over \$500 is completed in all units.
- To be eligible, at least two units must be treated with insulation measures over \$500.
- Select Multi-Unit Building under project flags.
- Units not treated must be already insulated or otherwise accounted for in the exceptions box.

RCD Whole Building Incentive for Weatherization

The following outlines the details of the Whole Building Incentive (WBI) for Weatherization.

Purpose:

- The WBI is intended to promote the weatherization of the entire structure for residential 2+ unit buildings (Attached Low Rise) that are residentially metered for the primary heating fuel. These buildings include:
 - 2-family homes
 - Triple Deckers
 - Freestanding 4+ buildings
 - Townhome communities where dwelling units are side by side separated with vertical partition wall from basement to attic.

Eligibility

- Buildings over four units need to go through the ALR approval process
- Two or more units must be getting over \$500 in weatherization work in each unit for the WBI to apply.
- All units in each building with Wx opportunities must move forward to get the 100% Wx incentive.
 - Wx opportunity is defined as Wx opportunity exceeding \$500. Weatherization work of less than \$500 in any given dwelling unit is deemed to be minimal opportunity and therefore those units would be deemed “adequately weatherized” in determining WBI eligibility in the other units.
 - For the \$500 weatherization requirement, insulation removal and pre-wx incentives are not included.
 - Units with less than \$500 of weatherization, if they chose to participate, would be eligible for **the standard 75%** weatherization incentive but do not meet the eligibility for the WBI incentive.

WBI Examples

- If 3 of 4 units in a building agree to weatherize, but the 4th unit does not, *even though there is opportunity*, the WBI 100% incentive does not apply.
- If the above 3 units move forward and weatherize at the standard incentive and then later the 4th unit comes around and wants to weatherize, that 4th unit would not get the 100% even though their weatherization work achieves the objective of the entire 4-unit building ultimately being weatherized.
- A 4-unit building. Two units are fully weatherized, and two have over \$500 of Wx opportunity. WBI would apply.
- A 2-unit building with over \$500 of work in one unit and \$400 in other. WBI would not apply